

# CENTRAL BANK OF LESOTHO

## Invitation for Government of Lesotho Treasury Bonds Auction



Details are as follows:

|                        |   |                                   |
|------------------------|---|-----------------------------------|
| <b>Auction Number</b>  | : | <b>52</b>                         |
| <b>Auction Date</b>    | : | <b>2023 August 23</b>             |
| <b>Settlement Date</b> | : | <b>2023 August 23</b>             |
| <b>Bids Close</b>      | : | <b>03:30 p.m., 2023 August 22</b> |
| <b>Results at</b>      | : | <b>11:00 a.m., 2023 August 23</b> |

| <b>Bond Description</b>      | <b>7 Year 9.5% Fixed Coupon Bond<br/>LS000A3K1F17</b> | <b>15 Year 13.0% Fixed Coupon Bond<br/>LS000A3LK4K0</b> |
|------------------------------|---|---|
| <b>Maturity Date</b>         | <b>2029 February 21</b>                               | <b>2038 August 04</b>                                   |
| <b>Amount Offered</b>        | <b>LSL 150 million</b>                                | <b>LSL 30 million</b>                                   |
| <b>Years to Maturity</b>     | <b>5.5 years</b>                                      | <b>15 years</b>   |
| <b>Coupon Rate</b>           | <b>9.50%</b>  | <b>13.00%</b>   |
| <b>Bond Equivalent Yield</b> | <b>10.31%</b>   | <b>12.33%</b>   |
| <b>Coupon Payment</b>        | <b>February &amp; August</b>                          | <b>February &amp; August</b>                            |
| <b>Issuance</b>              | <b>Re-opening</b>                                     | <b>New</b>  |

The minimum bid amounts for competitive and non-competitive bids are LSL 100, 000 and LSL 5, 000 respectively. Bidders must complete the details on tender form CBL/TBR/1 available at the Central Bank of Lesotho, Maseru and submit by the deadline of bids as shown above. The Bank reserves the right to increase or reduce the amount offered for auction and accept or reject any or all applications in part or in whole. For any queries contact: (+266) 2223 2143/ 2223 2423/ 2223 2103.