

# CENTRAL BANK OF LESOTHO

## Invitation for Government of Lesotho Treasury Bonds Auction



Details are as follows:

<b>Auction Number</b>	:	<b>51</b>
<b>Auction Date</b>	:	<b>2023 June 21</b>
<b>Settlement Date</b>	:	<b>2023 June 21</b>
<b>Bids Close</b>	:	<b>03:30 p.m., 2023 June 20</b>
<b>Results at</b>	:	<b>11:00 a.m., 2023 June 21</b>

<b>Bond Description</b>	<b>3 Year 10.25% Fixed Coupon Bond LS000A3LHYN0</b>	<b>10 Year 11.5% Fixed Coupon Bond LS000A3K5HK6</b>
<b>Maturity Date</b>	<b>2026 June 17</b>	<b>2032 June 09</b>
<b>Amount Offered</b>	<b>LSL 300 million</b>	<b>LSL 100 million</b>
<b>Years to Maturity</b>	<b>3.0 years</b>	<b>9.0 years</b>
<b>Coupon Rate</b>	<b>10.25%</b>	<b>11.50%</b>
<b>Bond Equivalent Yield</b>	<b>9.96%</b>	<b>12.23%</b>
<b>Coupon Payment</b>	<b>June &amp; December</b>	<b>June &amp; December</b>
<b>Issuance</b>	<b>New</b>	<b>Re-opening</b>

The minimum bid amounts for competitive and non-competitive bids are LSL 100, 000 and LSL 5, 000 respectively. Bidders must complete the details on tender form CBL/TBR/1 available at the Central Bank of Lesotho, Maseru and submit by the deadline of bids as shown above. The Bank reserves the right to increase or reduce the amount offered for auction and accept or reject any or all applications in part or in whole. For any queries contact: (+266) 2223 2143/ 2223 2423/ 2223 2103.