

CENTRAL BANK OF LESOTHO

Invitation for Government of Lesotho Treasury Bonds



Details are as follows:

Auction Number	:	50
Auction Date	:	2023 February 22
Settlement Date	:	2023 February 22
Bids Close	:	03:30 p.m., 2023 February 21
Results at	:	11:00 a.m., 2023 February 22

Bond Description	7 Year 9.5% Fixed Coupon Bond LS000A3K1F17	10 Year 11.5% Fixed Coupon Bond LS000A3K5HK6
Maturity Date	2029 February 21	2032 June 09
Amount Offered	LSL 600 million	LSL 300 million
Years to Maturity	6.0 years	9.3 years
Coupon Rate	9.50%	11.50%
Bond Equivalent Yield	9.69%	10.71%
Coupon Payment	February & August	June & December
Issuance	Re-opening	Re-opening

The minimum bid amounts for competitive and non-competitive bids are LSL 100, 000 and LSL 5, 000 respectively. Bidders must complete the details on tender form CBL/TBR/1 available at the Central Bank of Lesotho, Maseru and submit by the deadline of bids as shown above. The Bank reserves the right to increase or reduce the amount offered for auction and accept or reject any or all applications in part or in whole. For any queries contact: (+266) 2223 2143/ 2223 2423/ 2223 2103.